

**UNITED STATES BANKRUPTCY COURT**  
Southern District of Texas

In re: Seahawk Drilling, Inc. et al, ET AL., Case No. 11-20089

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**SONAR CREDIT PARTNERS, LLC**

Name of Transferee

**SEYLER FAVALORO LTD**

Name of Transferor

Name and Address where notices to transferee should be sent:

**SONAR CREDIT PARTNERS, LLC**  
**200 BUSINESS PARK DRIVE, SUITE 201**  
**ARMONK, NY 10504**

Phone: (914) 730-1005

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: N/A

Last Four Digits of Acct #: N/A

Court Claim # (if known): N/A

Amount of Claim: \$3,772.00

Date Claim Filed: N/A

Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Current Address of Transferor:

**SEYLER FAVALORO LTD**  
**1615 POYDRAS**  
**NEW ORLEANS, LA 70112**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief:

By: /s/Michael Goldberg  
Transferee/Transferee's Agent

Date: 4/14/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

## EXHIBIT B

## EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court ("Bankruptcy Court")  
 Southern District of Texas, Corpus Christi Division  
 Attn: Clerk

AND TO: Seahawk Drilling, LLC. ("Debtor"), Case No. 11-20088  
 (Jointly Administered under Seahawk Drilling, Inc., et al, Case No. 11-20089

**SEYLER FAVALORO LTD**, its successors and assigns ("Assignor"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**SONAR CREDIT PARTNERS, LLC**  
 200 Business Park Drive  
 Suite 201  
 Armonk, NY 10504  
 Attn: Michael Goldberg  
 Phone: (914) 730-1005

its successors and assigns ("Assignee"), all rights, title and interest in and to the claim of Assignor, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$3,772.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Assignee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated April 14, 2011.

## ASSIGNOR

Signature: Carla D. Seyler  
 Name: Carla D. SEYLER  
 Title: CO - OWNER  
 Date: 4-14-11

## ASSIGNEE

Signature: Michael Goldberg  
 Name: Michael Goldberg  
 Title: Managing Member  
 Date: 4-14-11

## Creditor Data

[Help](#)

<b>Creditor:</b> SEYLER FAVALORO LTD REHABILITATION COUNSELING 1615 POYDRAS NEW ORLEANS, LA 70112		<b>Date Claim Filed:</b> Claim #: Schedule: F				
<b>Notice Party(ies):</b> <b>Debtor Name:</b> Seahawk Drilling, LLC <b>Debtor Case Number:</b> 11-20088						
	Schedule Amount	C*	U*	D*	Filed Claim Amount	Present Claim Amount
GU	\$3,772.00					
PRI						
SEC						
AP						
AS						
<b>TOTALS</b>	<b>\$3,772.00</b>					

\*C=Contingent, U=Unliquidated, D=Disputed

### Transfer History

Date Filed	Date Effective	Transfer Type	Transferor	Transferee	Status
No records found					

### Objection History

Date Created	Name	Basis	Status
No records found			

### Claim Withdrawal History

Date Filed	Docket Number	Document Name	File Size
No records found			

### Stipulation History

Date Filed	Docket Number	Document Name	File Size
No records found			

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Without limiting the generality of the foregoing, any failure by a debtor to designate a claim listed on the Schedules as "disputed", "contingent", or "unliquidated" does not constitute an admission that such amounts are not "disputed", "contingent", or "unliquidated". Further, each debtor reserves the right to amend their Schedules and Statements of Financial Affairs as necessary and appropriate. Debtors further reserve the right to dispute, on any grounds, or to assert offsets or defenses to, any claim reflected on their schedules or filed against a Debtor, including objecting to the amount, liability classification or priority of such claim, or to otherwise subsequently designate any claim as "disputed", "contingent", or "unliquidated".

United States Bankruptcy Court  
Southern District of TexasIn re:  
Seahawk Drilling, Inc.  
Official Committee Of Unsecured Creditor  
DebtorsCase No. 11-20089-rss  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-2

User: dhan  
Form ID: pdf002Page 1 of 2  
Total Noticed: 48

Date Rcvd: Apr 15, 2011

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 17, 2011.

dbpos +Seahawk Drilling, Inc., 5 Greenway Plaza, Suite 2700, Houston, TX 77046-0512  
 aty David H Botter, Akin Gump et al, One Bryant Park, New York, NY 10036-6745  
 aty +John M Dubreuil, Daigle Fisse et al, 227 Highway 21, Madisonville, LA 70447-9677  
 aty +Johnathan C. Bolton, Fulbright & Jaworski L.L.P., 1301 McKinney St., Ste. 5100, Houston, TX 77010-3095  
 cr +Aldine Independent School District, Susan R. Fuertes, 14910 Aldine Westfield, Houston, Tx 77032-3028  
 fa +Alvarez & Marsal North America, LLC, 700 Louisiana Street, Suite 900, Houston, TX 77002-2769  
 cr +Archon Bay Capital, LLC, P.O. Box 14610, Surfside Beach, SC 29587-4610  
 cr +Bayou State Marine & Industrial Supply, Inc., c/o Craig A. Ryan, Esq., 1200 Camellia Blvd., Suite 300, Lafayette, LA 70508-6171  
 cr +Blake International USA Rigs, LLC, c/o Marguerite K. Kingsmill, 201 St. Charles Avenue, Suite 3300, New Orleans, LA 70170-3400  
 cr +Blake Platform Rigs, S. de R.L. de C.V., c/o Marguerite K. Kingsmill, 201 St. Charles Avenue, Suite 3300, New Orleans, LA 70170-3400  
 cr +City of Richardson, Linebarger Goggan Blair & Sampson, LLP, 2323 Bryan Street, Suite 1600, Dallas, TX 75201-2644  
 cr +Claims Recovery Group LLC, 92 Union Avenue, 92 Union Ave, Cresskill, NJ 07626-2128  
 cr +Corre Opportunities Fund, L.P., 1370 Avenue of the Americas, 29th Floor, New York, NY 10019-4619  
 op +Cozen O'Connor, 1900 Market Street, Philadelphia, PA 19103-3572  
 intp +Crescent Crown Greenway Plaza SPV LLC, c/o Bruce Ruzinsky, Jackson Walker L.L.P., 1401 McKinney, Suite 1900, Houston, TX 77010-1900  
 cr +Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2323 Bryan Street Suite 1600, Dallas, TX 75201-2644  
 cr +Debt Acquisition Group, LLC, 10 Rockefeller Plaza, Suite 601, New York, NY 10020-1903  
 fa +Duff & Phelps Securities LLC, 55 East 52nd St, 31st Flr, New York, NY 10055-0004  
 cnsdb +Energy Supply International LLC, 5 Greenway Plaza, Suite 2700, Houston, TX 77046-0512  
 cr +Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023-0028  
 cr Fort Bend County, c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064  
 cr Harris County, c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064  
 intp +Hercules Offshore, Inc., c/o Rhett G. Campbell, Thompson & Knight LLP, 333 Clay Street, Suite 3300, Houston, TX 77002-4499  
 cr IKON Financial Services, Bankruptcy Administration, PO Box 13708, Macon, GA 31208-3708  
 cr +Jefferson County, c/o Clayton E. Mayfield, Linebarger Goggan Blair & Sampson, LLP, 1148 Park Street, Beaumont, TX 77701-3614  
 cr +Jim Jorgensen RLI Insurance, 9025 N. Lindbergh Dr, Peoria, IL 61615-1499  
 op +Kurtzman Carson Consultants LLC, 2335 Alaska Ave, El Segundo, CA 90245-4808  
 cr +Leonard Castille, 324 West Landry Street, Opelousas, LA 70570-5120, UNITED STATES  
 intp +MHR Fund Management LLC, C/O Mark W. Wege, King & Spalding LLP, 1100 Louisiana, Suite 4000, Houston, TX 77002-5213  
 cr +ODL, Inc., 17420 Katy Freeway, Suite 300, Houston, TX 77094-1324  
 cr +Oracle America, Inc., Buchalter Nemer, c/o Shawn M. Christianson, 333 Market St., 25th Floor, San Francisco, Ca 94105-2126  
 cr Richardson Independent School District, c/o Elizabeth Banda Calvo, Perdue Brandon Fielder et al, P O Box 13430, Arlington, TX 76094-0430  
 cr +SAP America, Inc., c/o Brown & Connery LLP, Donald K. Ludman, Esquire, 6 North Broad Street, Suite 100, Woodbury, NJ 08096-4635  
 cnsdb +Seahawk Drilling Management LLC, 5 Greenway Plaza, Suite 2700, Houston, TX 77046-0512  
 cnsdb +Seahawk Drilling USA LLC, 5 Greenway Plaza, Suite 2700, Houston, TX 77046-0512  
 cnsdb +Seahawk Global Holdings LLC, 5 Greenway Plaza, Suite 2700, Houston, TX 77046-0512  
 cnsdb +Seahawk Mexico Holdings LLC, 5 Greenway Plaza, Suite 2700, Houston, TX 77046-0512  
 cnsdb +Seahawk Offshore Management LLC, 5 Greenway Plaza, Suite 2700, Houston, TX 77046-0512  
 fa +Simmons & Company International, 700 Louisiana, Suite 1900, Houston, TX 77002-2767  
 cr +Sonar Credit Partners, LLC, 200 Business Park Drive, Suite 201, Armonk, NY 10504-1751  
 intp +Sonia Chae United States Securities and Exchange C, 175 W. Jackson Blvd., Suite 900, Chicago, IL 60604-2815  
 cr +SunGard Availability Services, LP, Maureen A. McGeevey, Esq, 680 E. Swedesford Road, Wayne, PA 19087-1605  
 intp +TR Capital Management, LLC, 336 Atlantic Avenue, Suite 302, East Rockaway, NY 11518-1124  
 cr +Tannor Partners Credit Fund II LP, 200 Business Park Drive, Suite 200, Armonk, NY 10504-1751, US  
 cr +Thomas Petroleum, LLC, P. O. Box 1876, Victoria, TX 77902-1876

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: jjwilliams@haincapital.com Apr 15 2011 20:19:46 Hain Capital Group, LLC, 301 Route 17, 7th Floor, Rutherford, NJ 07070-2599  
 cr +E-mail/Text: LSI@LIQUIDITYSOLUTIONS.COM Apr 15 2011 20:33:36 Liquidity Solutions, Inc, One University Plaza, Suite 312, Hackensack, NJ 07601-6205  
 cr E-mail/Text: ecfnotices@dor.mo.gov Apr 15 2011 20:20:07 Missouri Department of Revenue, Bankruptcy Unit, PO Box 475, Jefferson City, MO 65105-0475

District/off: 0541-2

User: dhan  
Form ID: pdf002Page 2 of 2  
Total Noticed: 48

Date Rcvd: Apr 15, 2011

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center  
(continued)

intp +E-mail/Text: bankruptcynoticeschr@sec.gov Apr 15 2011 20:21:07  
Sonia Chae United States Securities and Exchange C, 175 W. Jackson Blvd., Suite 900,  
Chicago, IL 60604-2815

TOTAL: 4

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

aty Akin Gump Strauss Hauer & Feld  
cr D.E. Shaw Direct Capital Portfolios, L.L.C.  
op Kurtzman Carson Consultants LLC  
cr Natixis, New York Branch  
crcm Official Committee Of Unsecured Creditors  
intp Official Committee of Equity Security Holders  
cr Offshore Towing Inc  
cr Pride International, Inc.  
cr RigNet, Inc.  
cr Seadrill Ltd.  
cr Southpaw Koufax, LLC  
cnsdb\* +Seahawk Drilling LLC, 5 Greenway Plaza, Suite 2700, Houston, TX 77046-0512  
TOTALS: 11, \* 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 17, 2011

Signature: Joseph Speetjens